

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|----------------------------|---|----------------------|
| In re | § | CASE NO. : 16-31521 |
| | § | |
| TRISTREAM EAST TEXAS, LLC, | § | Chapter 11 |
| | § | |
| Debtor. | § | Judge David R. Jones |
| | § | |

NOTICE OF FURTHER INTERIM HEARING

PLEASE TAKE NOTICE that the Court has scheduled a further interim hearing on *Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing Use of Cash Collateral and Granting Adequate Protection, (2) Authorizing Postpetition Financing, and (3) Granting Related Relief* [**Docket No. 12**] at **3:30 p.m., prevailing Central time, on April 18, 2016** before the Honorable David R. Jones for the Southern District of Texas, Houston Division, at the United States Courthouse, Room 400, 515 Rusk Avenue, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the entry of a further interim order must file written objections with the Clerk of the Bankruptcy Court which objections must be served on: the Debtor, the Debtor's counsel, counsel for the DIP Lender, counsel for the Prepetition First Lien Agent, and the Office of the United States Trustee for the Southern District of Texas, and such objections shall be filed with the Clerk of the United States Bankruptcy Court for the Southern District of Texas.

Dated: April 7, 2016

Respectfully submitted,

COATS ROSE, P.C.

By: /s/ Frank J. Wright
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**COUNSEL FOR
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CERTIFICATE OF SERVICE

I, the undersigned, certify that a true and correct copy of the above and foregoing document was served to all parties consenting to electronic service pursuant to the *Electronic Case Management system* of the United States Bankruptcy Court for the Southern District of Texas on April 7, 2016.

I further certify that on April 7, 2016, a true and correct copy of the above and foregoing document was served either via the *ECF system* of the Bankruptcy Court, facsimile, electronic mail, overnight courier, and/or first class United States mail, postage prepaid on the attached service list.

/s/ C. Ashley Ellis
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